



ECONOMIC AND DEMOGRAPHIC PROFILE
GREATER WEST HOUSTON ★ 2022

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This Economic and Demographic Profile is designed to provide Greater West Houston data for use by the West Houston Association and others seeking to develop and work here.

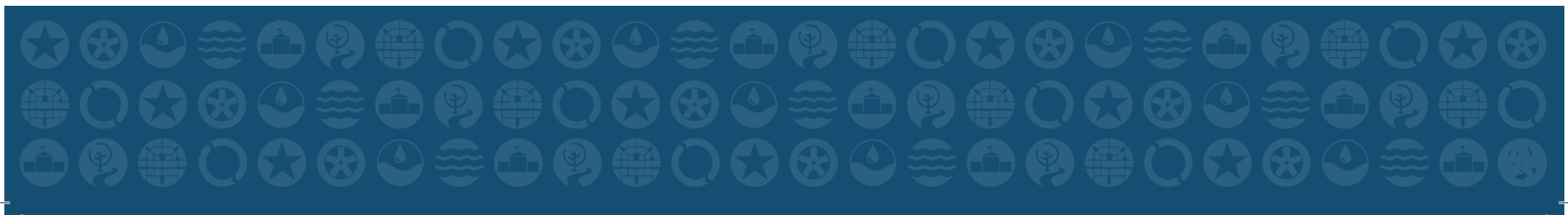


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INTRODUCTION

For twenty years the West Houston Association has produced a report about economic and demographic trends for the Greater West Houston region. Over the past few years this has included information about the population of the area as compared to the Houston Metropolitan Statistical Area (MSA). This year we have expanded the report to also cover more information about housing, in particular the future of housing based on lots under development and housing inventory. When examining the history of the region, know that jobs have followed rooftops. This means that information about the future of housing can be used to understand the future of employment.

When our last profile was released in 2019, we thought that we might be overestimating the growth. At that time no one could have predicted that we would face two major challenges to the region, the first being COVID and the second being highly variable oil. Despite these challenges, we have continued to see unprecedented growth for the region. Projections suggest that this growth will continue in the years ahead.

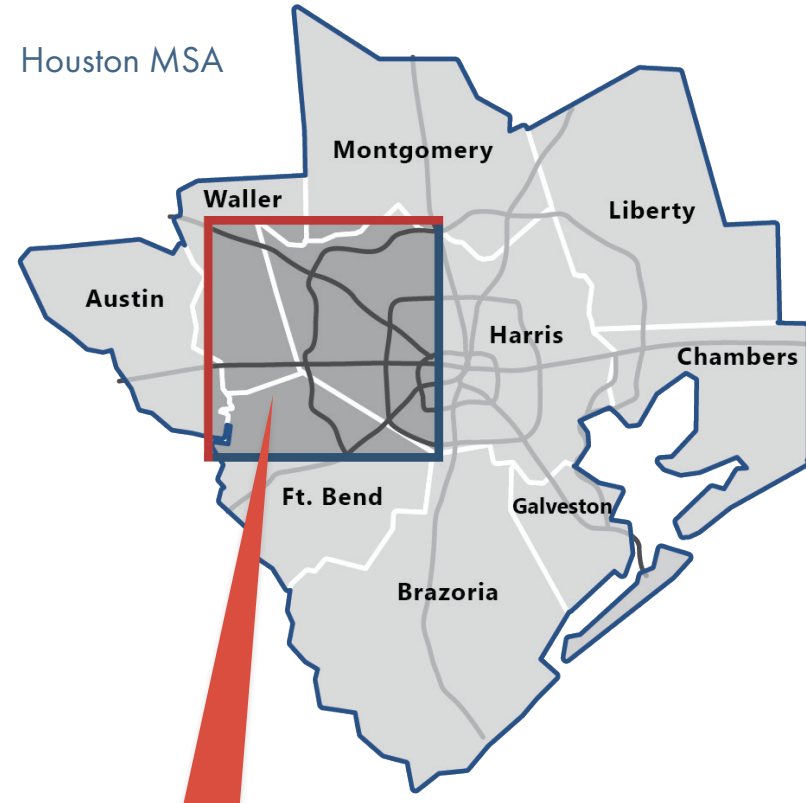
Some interesting factors to note are the changing demographics of the region. From a race and ethnicity standpoint the Greater West Houston region is looking more and more like the City of

Houston. However, it remains slightly younger and more highly educated than the Houston MSA as a whole. With the recent opening of HCC's Katy campus, UH-Katy, and UH-Victoria's co-location in Katy, we expect educational attainment to continue to rise. Meanwhile, steady, sustainable growth is likely to continue in the region as the economy diversifies.

Today the region is home to approximately 1,910,000 people and the location of approximately 727,000 jobs. By 2060, we project Greater West Houston's population will grow to 3.29 million and its jobs will top 1.19 million—both figures representing approximately a quarter of the region's totals.

Greater West Houston's growth owes much to innovations in special districts and quality planned developments, which leverage private dollars to build high-quality public infrastructure and a variety of housing. As development continues further west, water and electric accessibility becomes increasingly of concern. Meanwhile, some eastern portions of Greater West Houston are redeveloping as property values and demand for different products rise. The region will need continued infrastructure investment to maintain the high quality of life it is currently providing.

Houston MSA



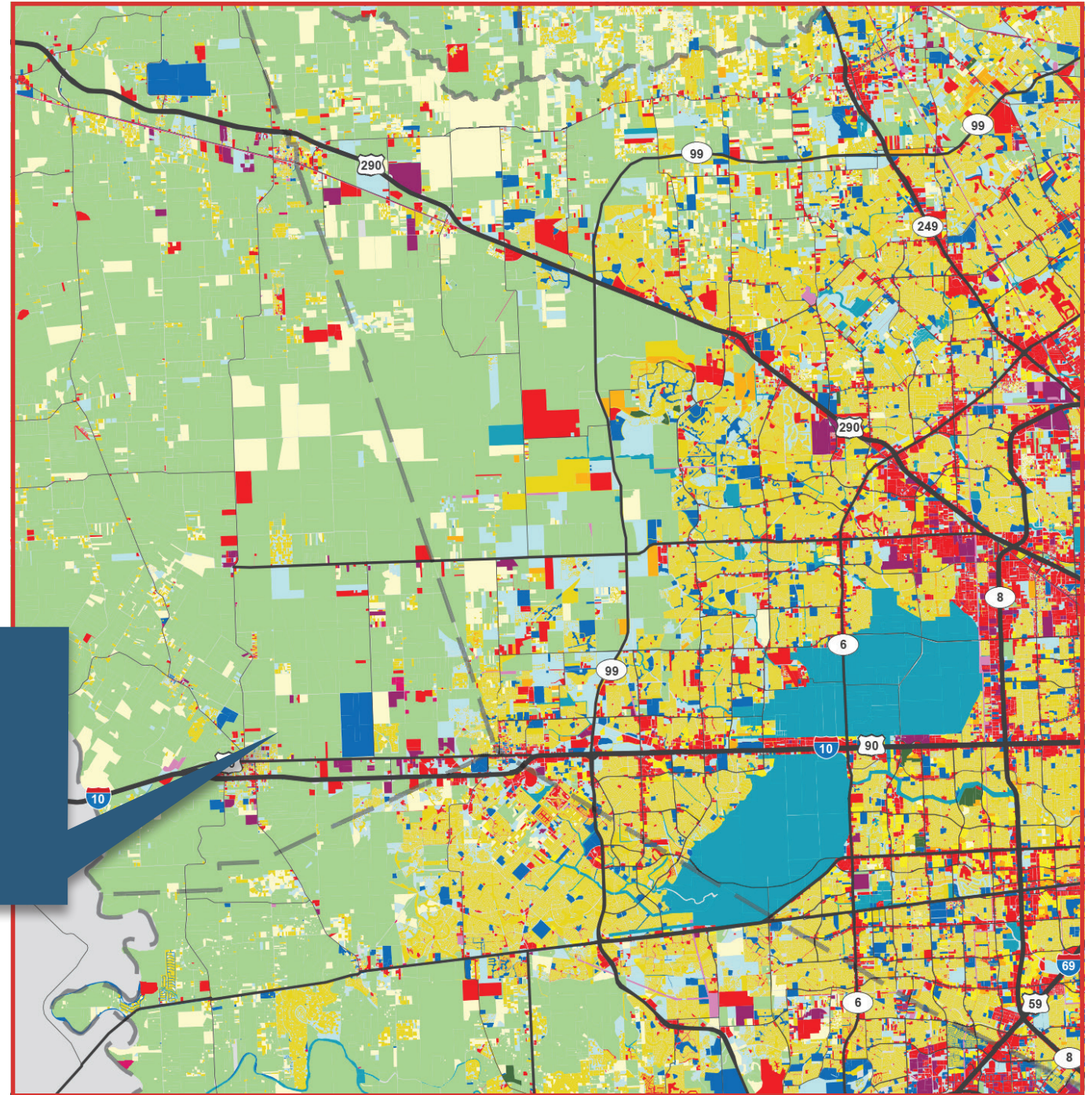
Greater West Houston is a 1,000 square mile area covering western Harris County, northern Fort Bend County, and eastern Waller County. Its southeast corner is in Missouri City, Texas and its northwest corner in Hempstead, Texas.

The West Houston Association looks forward to partnering with private and public actors seeking quality, sustainable growth that works to make life for all its residents better. For more information, please visit www.westhouston.org and www.westhouston2060.org.

Greater West Houston Existing Land Use

- Undeveloped
- Farm and Ranchland
- Riparian Corridors/Reservoirs
- Rural Residential
- Suburban Residential
- Urban Residential
- Mixed-Use
- Developed Park Land
- Utilities
- Commercial
- Light Industry
- Heavy Industry
- Public/Institutional;

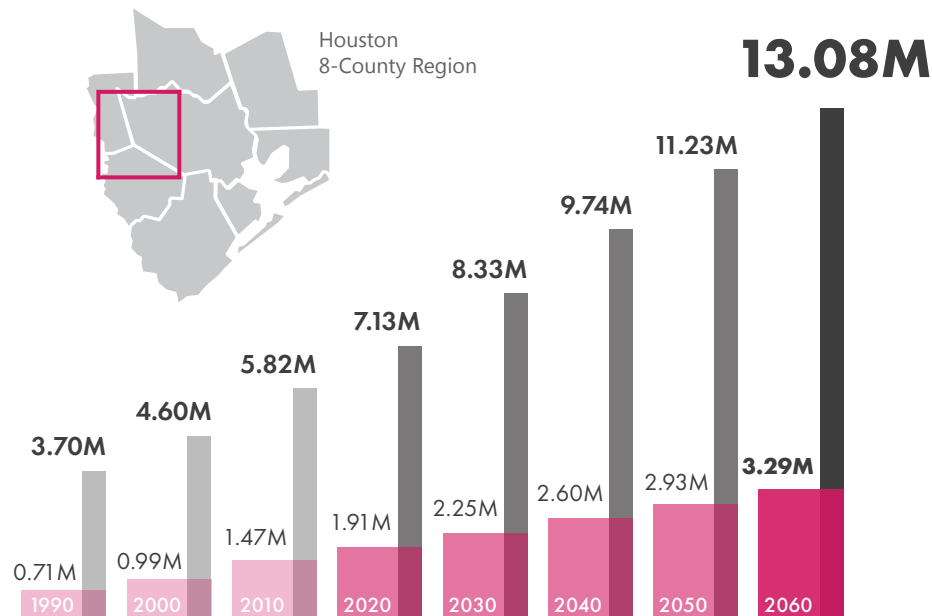
1,000 SQUARE MILES
3 COUNTIES AND 19 CITIES
663,000 HOUSEHOLDS
591,000 JOBS
1.91 MILLION PEOPLE
3.29 MILLION PEOPLE by 2060





POPULATION

Greater West Houston as compared to the Houston 8-County Region



Source: U.S. Bureau of the Census for 1990, 2000, and 2010. CDS for Forecasts

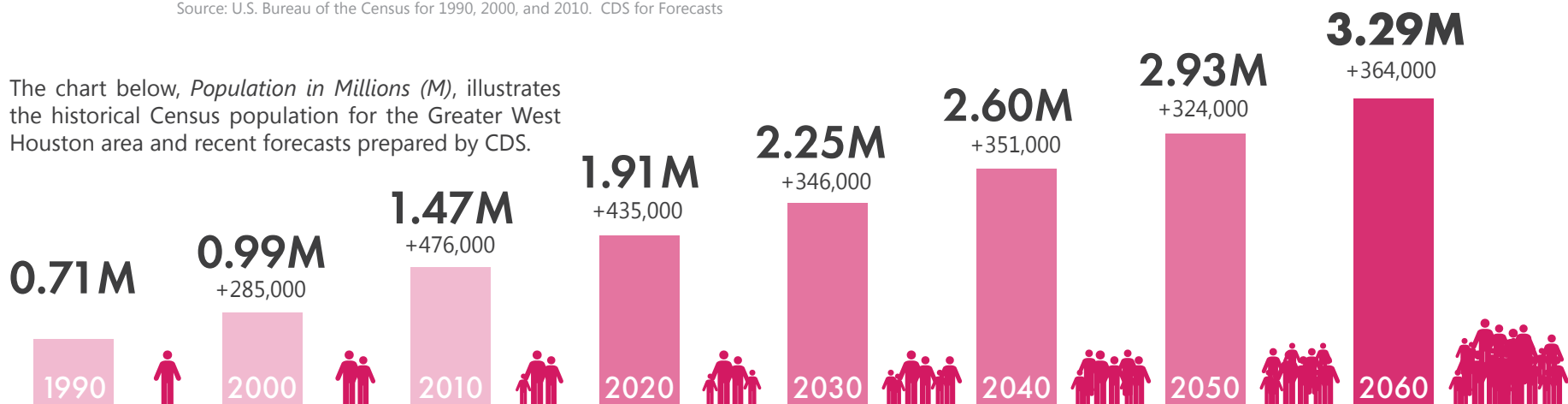
Comparisons of Greater West Houston and Houston 8-County Region

In 1990, the area of Greater West Houston comprised 19.2% of the Houston 8-County Region's* population. Over the next few decades, the Greater West Houston's portion of the region's population steadily increased: 21.6% in 2000, 25.3% in 2010, and 26.8% in 2020. The forecasts produced by CDS show this trend continuing to 27.0% in 2030 and then a gradual but slight decrease into the 25% range by 2060 as most areas within Greater West Houston are built out.

While it is expected that the population and density of Greater West Houston will continue to increase into 2060 and beyond, Greater West Houston's share of the region's population is expected to remain fairly stable as comparable increases in population are expected elsewhere in the Houston 8-County Region, both in areas with more developable land and areas that will experience high-density residential redevelopment.

*The 8-County Houston Region includes Brazoria, Chambers, Fort Bend, Galveston, Harris, Liberty, Montgomery and Waller Counties and is the planning region for regional transportation programs.

The chart below, *Population in Millions (M)*, illustrates the historical Census population for the Greater West Houston area and recent forecasts prepared by CDS.



Population Trends in Greater West Houston

Source: U.S. Bureau of the Census for 1990, 2000, and 2010. CDS for Forecasts

Race and Ethnicity

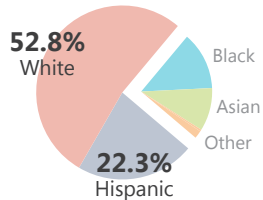
The Greater West Houston area gained substantial population across all racial and ethnic groups in the first two decades of the 2000's. The total estimated population for 2022 shows an increase of over 432,000 to 1,909,575, a 29.3% increase over the 2010 Census. All ethnic groups have experienced growth in the Greater West Houston area from 2010 to 2022. No group experienced a greater amount of growth than the Hispanic or Latino population, which has increased 44.9% from 2010 to 2022 and accounts for 35.0% of the estimated population of the Greater West Houston area. The Hispanic, Black, and Asian ethnic groups in Greater West Houston have all added at least 90,000 residents apiece to the area between 2010 and 2022 and individually constitute at least 13% of the diverse population. The diversity index of Greater West Houston, the chance that any two people chosen at random will be of a different ethnicity, increased from 65% in 2000 to 71% in 2010 and further to 73% in 2022.

Race and Ethnic Breakdown of Greater West Houston	2000 Census		2010 Census		2022 Estimate		2010-2022	
	Count	Share	Count	Share	Count	Share	Change	%-Change
White, not Hispanic	528,429	52.8%	589,783	39.9%	611,732	32.0%	21,949	3.7%
Hispanic or Latino	222,932	22.3%	461,049	31.2%	668,110	35.0%	207,061	44.9%
Black, not Hispanic	130,686	13.1%	225,756	15.3%	318,623	16.7%	92,867	41.1%
Asian, not Hispanic	97,123	9.7%	169,832	11.5%	263,510	13.8%	93,678	55.2%
Other	21,951	2.2%	30,789	2.0%	47,602	2.5%	16,813	54.6%

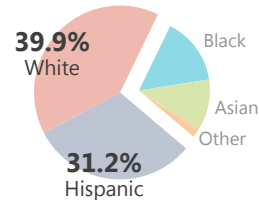
Three-County Area 2020–2050 Race and Ethnic Projections

The Texas State Data Center (TSDC) projects population yearly out to 2050 as part of their Texas Population Projections Program. The TSDC also forecasts age, sex, and ethnicity. Forecasts are only available at the state and county-level. The projections for the combined totals of the three counties that Greater West Houston is located within—Harris, Fort Bend, and Waller—are examined in the pie charts bottom right. These figures are from the TSDCs most recent projection, which is based on recent past trends in migration and natural increase. The TSDC projections see every ethnicity growing in total number from 2020 to 2050, but only Asian and Other increasing as a share of the total population. Both of these groups roughly double their share of the population in the three-county area.

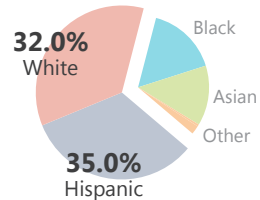
2000 Census
1,001,120 people



2010 Census
1,477,209 people

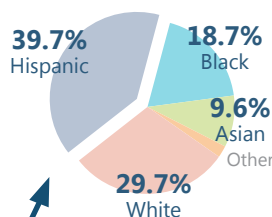


2022 Estimate
1,909,575 people

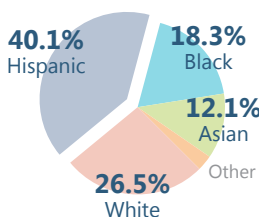


Race and Ethnic Breakdown of Three-County Area

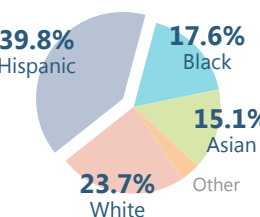
2020
5,869,399 people



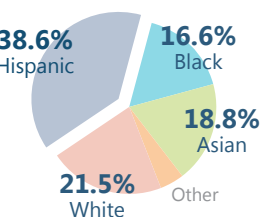
2030
7,184,203 people



2040
8,629,018 people



2050
10,235,156 people



Source: Texas State Data Center Projections, 2018



DEMOGRAPHIC CHARACTERISTICS

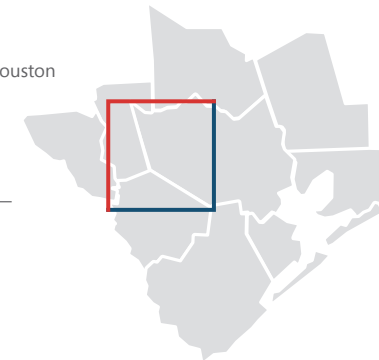
Some of the demographic comparisons in this section are approximations for Greater West Houston based on reliable estimates from the 2022 Nielsen/Claritas demographics estimates. This dataset includes information on Age, Education, Income, and Occupation, in addition to estimates for Population, Households, and Housing Units. These 2022 estimates account for the 2010 Census and the subsequent American Community Survey data releases (through 2016) and the data is extracted for the Greater West Houston geography using Tetrad's PCensus for Arcview software suite. Unless otherwise noted, this is the source for the demographic data on the following pages.

Legend

Greater West Houston



Houston—
The Woodlands—
Sugar Land
MSA

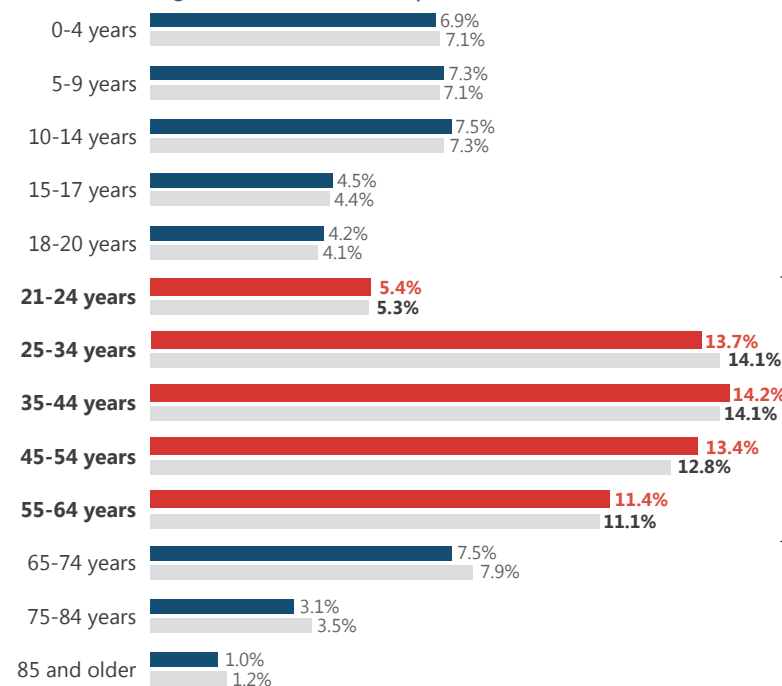


Age Distribution

The Age Distribution in Greater West Houston does not vary appreciably from the Houston MSA. According to the 2022 estimate, Greater West Houston has a slightly higher percentage of working age adults (21 to 64) at 58.1% compared to the Houston MSA at 57.4%. Greater West Houston has a slightly lower percentage of adults 65 and older at 11.6% compared to the MSA at 12.6%.

Median Age in Greater West Houston is estimated at 35.32, roughly the same as the MSA's median age of 35.51.

Age Distribution Comparison (2022)



Source: PCensus for Arcview 2022

Greater West Houston has a slightly higher percentage of working age adults (21-64) at 58.1% compared to the MSA at 57.4%.

Three County Area Age Projections

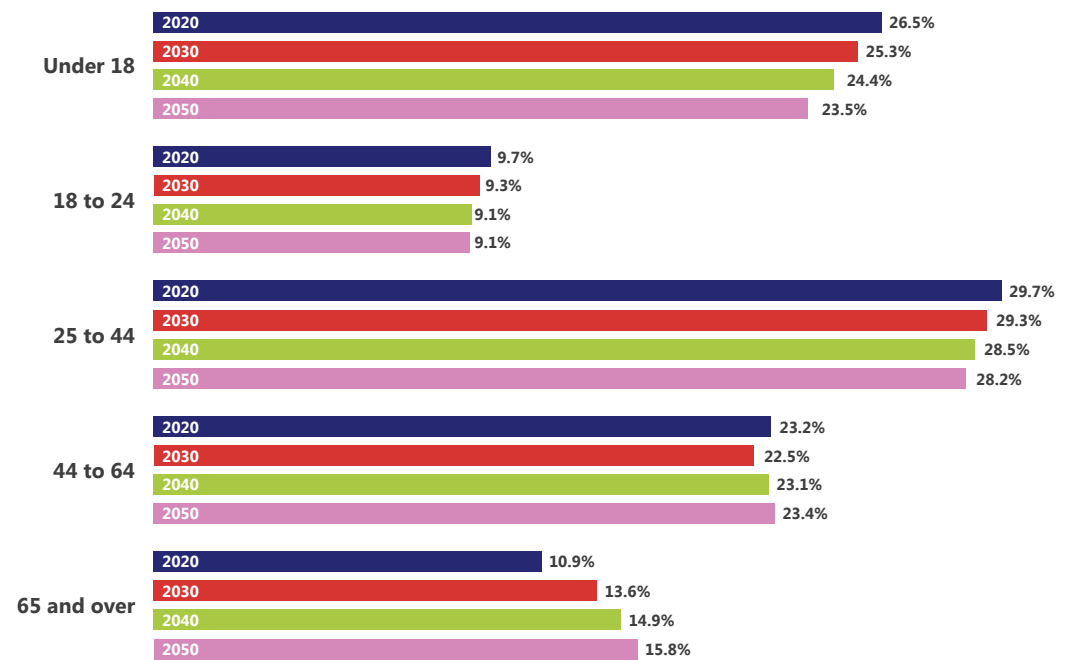
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Education

Educational Attainment is significantly higher in Greater West Houston than in the Houston MSA. In Greater West Houston, 47.5% of the adults have a college degree (Associate degree or higher) as compared with 40.5% in the Houston MSA. Only 32.2% of the Greater West Houston adults have not attended college compared to 39.1% in the Houston MSA.

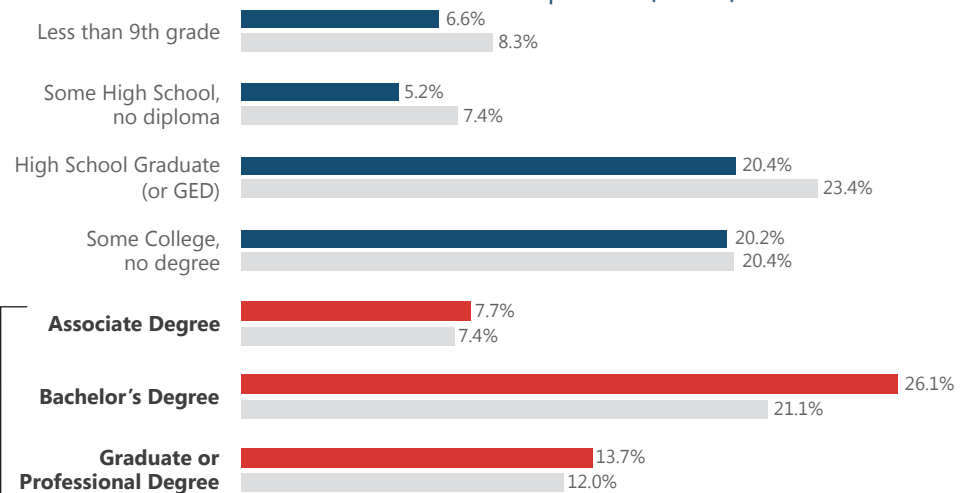
47.5% of Adults in Greater West Houston have a College Degree.

Population by Age Projections for Harris, Fort Bend, and Waller Counties (2018)



Texas State Data Center Projections, 2018

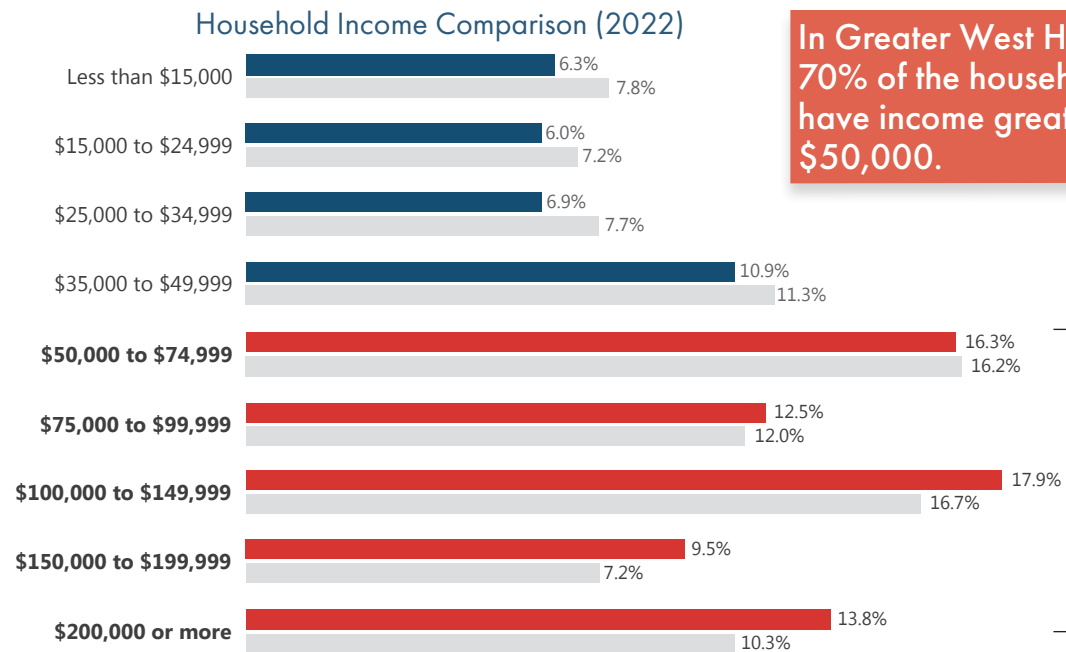
Educational Attainment Comparison (2022)



Source: PCensus for Arcview 2022

Income

Household income in Greater West Houston is generally higher than in the Houston MSA as a whole. In Greater West Houston, 70.0% of the households have incomes greater than \$50,000 as compared with 62.4% of the Houston MSA's households. The median household income in Greater West Houston is approximately \$82,306 and for the Houston MSA as a whole median income is \$74,859.



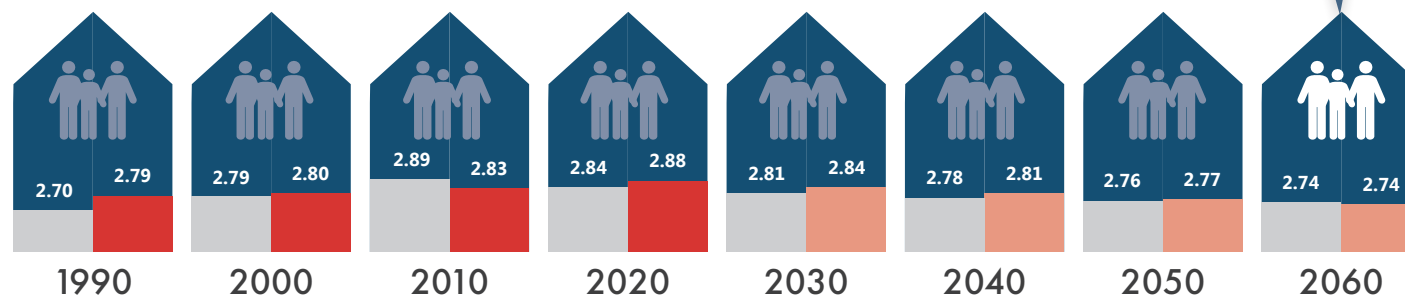
In Greater West Houston, 70% of the households have income greater than \$50,000.

Source: PCensus for Arcview 2022

Household Size

In the 2010 Census, Greater West Houston had an average household size of 2.83, which was slightly lower than the Houston MSA average of 2.89, both increases over the 2000 Census when the average household size in Greater West Houston was slightly higher than the Houston MSA. According to CDS projections, Greater West Houston and Houston MSA household sizes will both drop and will be nearly identical by 2060.

Household Size Comparison (2018)



Source: PCensus for Arcview 2018

Greater West Houston and Houston MSA household sizes will both drop and will be nearly identical by 2060.

Households and Housing Units

Household Characteristics

This table illustrates the characteristics of households in Greater West Houston as compared with the Houston MSA. Overall, Greater West Houston households are similar to the region.

- Greater West Houston has a slightly higher percentage of persons in family households (74.3%) than the region does (71.4%).
- Greater West Houston has a higher percentage of married couple families with children than the Houston area, as well as higher shares in most multi-person household categories.

Housing Units and Ownership

This table presents housing unit comparison between Greater West Houston and the Houston MSA. Overall, housing in Greater West Houston is not markedly different from the region.

- Greater West Houston has a vacancy rate of 6.6%, much lower than the region's 8.7%.
- Greater West Houston has a slightly higher percentage of owner occupied units (65.3%) than the Houston region (63.7%).
- The median owner-occupied home in Greater West Houston is valued at roughly \$20,000 more than the median home in the Houston region.
- The median year built of homes in Greater West Houston is 1999, six years newer than the Houston area median of 1993.

Household Characteristics (2022)

	Greater West Houston		Houston MSA	
	Count	Share	Count	Share
2022 Estimated Households	644,597		2,521,792	
Family Households	478,853	74.3%	1,799,764	71.4%
Non-family Households	165,744	25.7%	722,028	28.6%
Family Households:				
Married-Couple Family, with children	198,057	41.4%	661,747	36.8%
Married-Couple Family, no children	164,317	34.3%	648,870	36.1%
Male Householder, with children	16,053	3.4%	65,481	3.6%
Male Householder, no children	16,399	3.4%	72,882	4.1%
Female Householder, with children	51,526	10.8%	200,777	11.2%
Female Householder, no children	32,502	6.8%	150,007	8.3%
Household Size:				
1-person	132,511	20.6%	585,723	23.2%
2-person	176,374	27.4%	714,425	28.3%
3-person	117,747	18.3%	435,383	17.3%
4-person	110,659	17.2%	387,199	15.4%
5-person	61,142	9.5%	220,697	8.8%
6-person	27,176	4.2%	102,992	4.1%
7 or more person	18,988	3.0%	75,373	3.0%
2022 Estimated Average Household Size	2.95		2.85	

Source: PCensus for Arcview 2022

Housing Units and Ownership (2022)

	Greater West Houston		Houston MSA	
	Count	Share	Count	Share
2022 Estimated Housing Units	690,184		2,761,615	
Occupied Housing Units	644,597	93.4%	2,521,792	91.3%
Owner-Occupied	421,143	65.3%	1,606,447	63.7%
Renter-Occupied	223,455	34.7%	915,345	36.3%
Vacant Housing Units	45,587	6.6%	239,823	8.7%
Median Owner-Occupied Housing Unit Value	\$275,403		\$255,280	
Median Year Housing Unit Built	1999		1993	

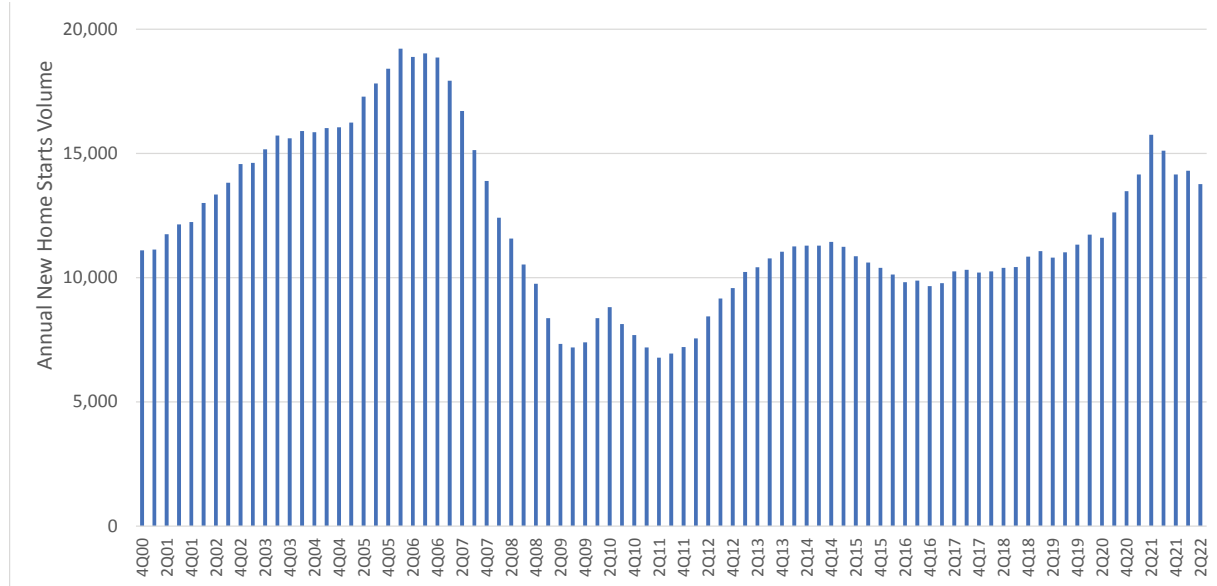
Source: PCensus for Arcview 2022



HOUSING

The Greater West Houston area is one of the most dynamic and desirable new home markets in the Houston region. As seen in the table below, nearly 2,000 individual neighborhoods and communities make up the Greater West Houston area. In addition, another 139 new neighborhoods and communities are planned for development within the area that will generate nearly 60,000 additional new homesites and homes at full buildout. In just the last twelve months (trailing twelve 2Q 2022), nearly 14,000 new homes started construction in the Greater West Houston area.

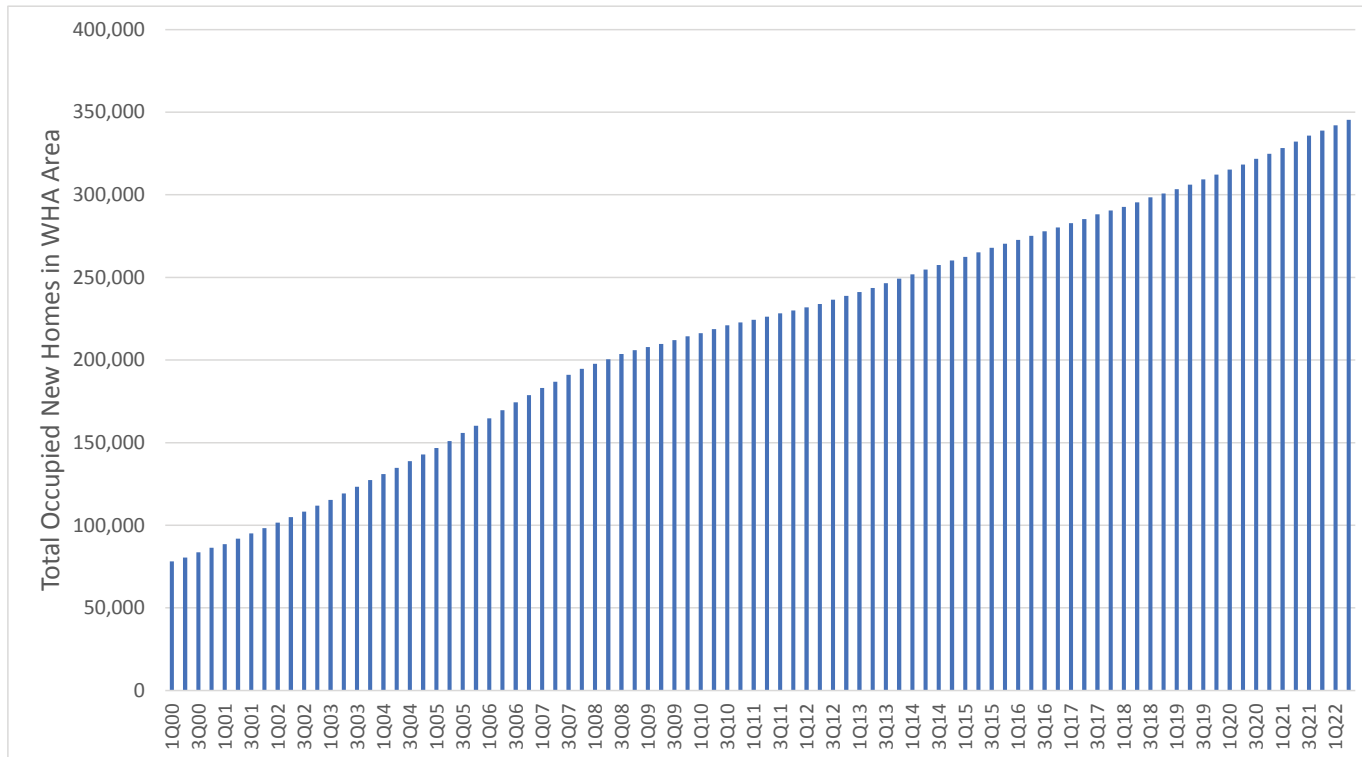
Greater West Houston Area Annual New Home Starts



Household Development Summary for Greater West Houston

		Households By Construction Status			
		Future Lots	Vacant Lots	Housing Inventory	Occupied Units
Existing Neighborhoods/Communities	1,708	0	0	0	86,738
Active Neighborhoods/Communities	286	27,398	10,617	8,171	37,219
Future Neighborhoods/Communities	139	59,468	0	0	400
Totals	2,133	86,866	10,617	8,171	124,357

Greater West Houston Area Total Occupied New Homes



Over the last twenty years, the Greater West Houston area has seen over 240,000 new single family homes built, purchased, and moved into. This does not take into account the thousands of high quality apartment units constructed to satisfy further housing demand in Greater West Houston during this time. New home communities in Greater West Houston offer housing at nearly all achievable price points to satisfy a wide variety of buyer incomes and needs. These range from entry level new homes still priced below \$250,000 up to luxury homes priced in excess of \$1 million.

Greater West Houston Top Community Details

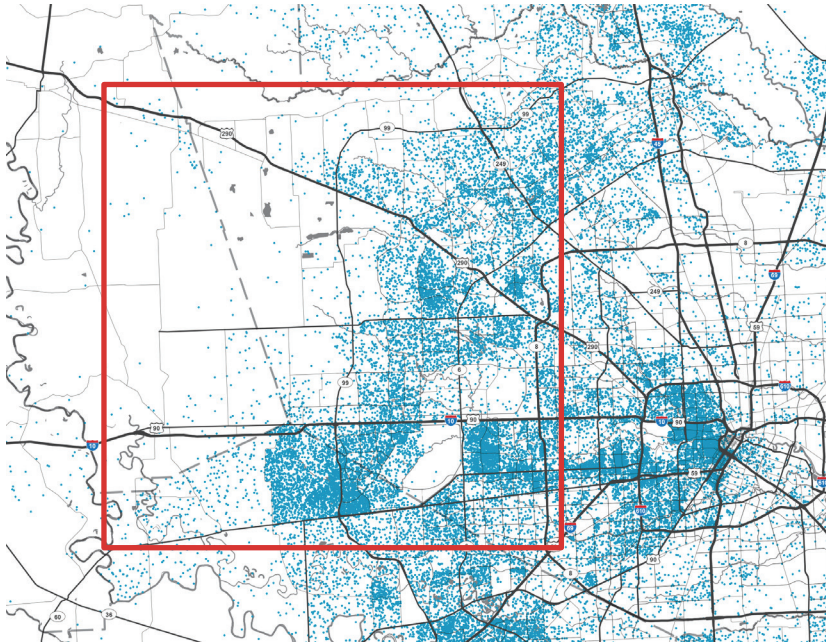
The Greater West Houston area contains some of the Houston area's most active new home communities. These include Bridgeland (nearly 800 new homes started in the last twelve months), Elyson (nearly 550 new homes started annually), Cross Creek Ranch (530 new homes started annually), and Sunterra (nearly 500 new homes started in just the first half of 2022).

Ranking	Community	Developer	Home Price Range (000s)	Annual New Home Starts	Annual New Home Closings	Total Remaining Future Planned Homesites to be Developed
1	Bridgeland	Howard Hughes Corporation	\$242-\$1378	780	720	15,637
2	Elyson	Brookfield Residential	\$253-\$917	543	475	3,456
3	Cross Creek Ranch	Johnson Development	\$224-\$1200	530	435	587
4	Tamarron	DR Horton	\$244-\$458	528	702	3,517
5	Sunterra	Land Tejas	\$270-\$640	496	117	4,215
6	Cane Island	RISE Communities	\$324-\$1601	373	239	220
7	Jordan Ranch	Johnson Development	\$218-\$793	345	276	1,293
8	Towne Lake	Caldwell	\$302-\$1500	338	369	637
9	Amira	Johnson Development	\$319-\$734	323	304	358
10	Marvida	Land Tejas	\$280-\$662	306	52	1,757



EMPLOYMENT

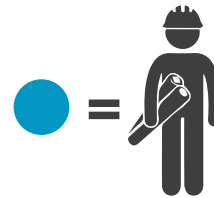
Engineers and Architects in Greater West Houston



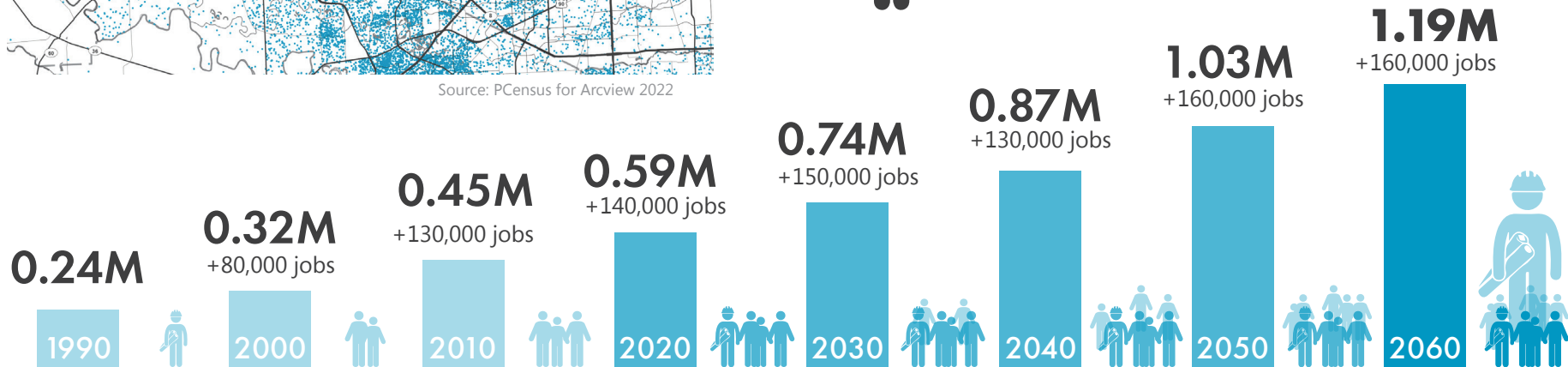
Source: PCensus for Arcview 2022

Key Occupation for Greater West Houston

The map on the right, illustrates the density of the residences of engineers and architects in the Houston area. Each dot represents one person with either of those occupations according to the 2022 Nielsen/Claritas demographic database. There is a significant concentration of engineers and architects in Greater West Houston and in the west side of Houston in general. Nearly one-third (31.8%) of the engineers and architects in the Houston MSA live in the Greater West Houston area, while only 27.2% of all employed residents do. Greater West Houston has seen a stable population of engineers and architects choosing to live in the area. As a comparison, 31.2% of all engineers and architects lived in the area in 2000.



Nearly one-third of engineers and architects in the Houston MSA live in the Greater West Houston area.



Jobs Trends in Greater West Houston

Source: Houston-Galveston Area Council for 1990 and 2000. CDS for 2010 and Forecasts

The chart, *Jobs Trends in Greater West Houston—Jobs in Millions (M)*, illustrates the historical jobs for the Greater West Houston area and recent forecasts prepared by CDS. These data are for “employees by place of work” (employees who work in Greater West Houston – not employed persons who live in Greater West Houston). In 2022, the area was estimated to have 727,673 jobs.

Comparison of Jobs by Sector

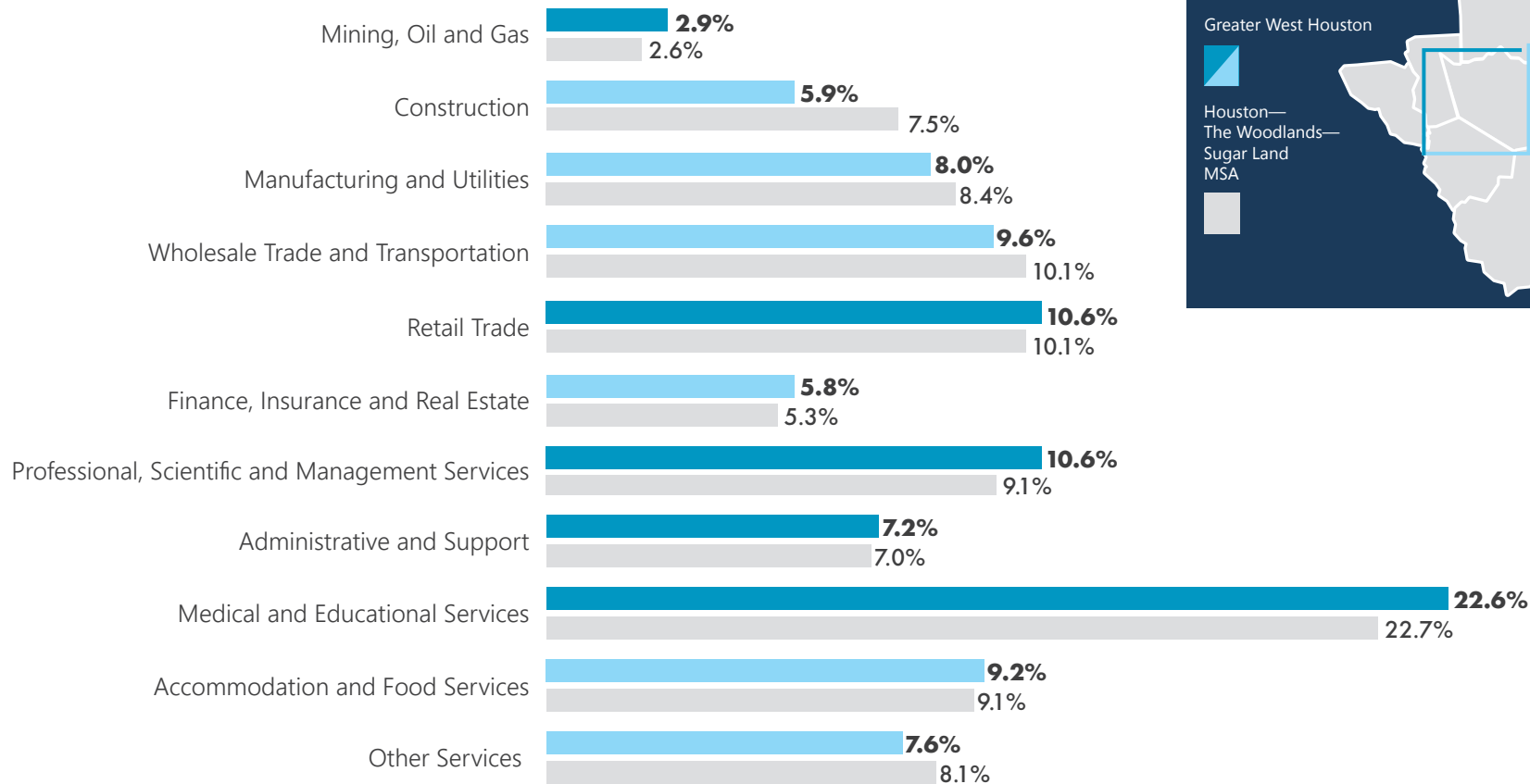
The chart below, *Employment of Residents by Sector (2019)*, illustrates the profile of job by industry sector in Greater West Houston.

The data is an approximation of Greater West Houston using the zip codes that cover nearly all of the Greater West Houston area. According to the U.S. Census Bureau, Center for Economic Studies, LEHD, the West Houston Area had 736,419 jobs in 2019, the most recent year this data is available.

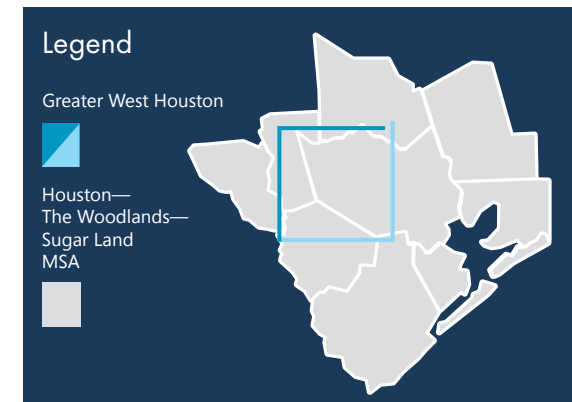
According to Zip Code Business Patterns, Greater West Houston has a significantly higher proportion of jobs in the following sectors than the Houston MSA as a whole:

- Mining, Oil and Gas;
- Retail Trade;
- Professional, Scientific and Management Services;
- Administrative, Support and Waste Management; and
- Medical and Educational Services.

Employment of Residents by Sector (2019)



Source: U.S. Census Bureau Longitudinal Employer-Household Dynamics (LEHD) 2019





COMPARISONS WITH GREATER WEST HOUSTON

Comparisons with selected Texas geographies

Comparison Metric	Greater West Houston	Houston, Texas MSA	San Antonio, Texas MSA	Austin, Texas MSA	Collin County, Texas
Area, sq. miles	1,022	8,237	7,308	4,218	841
2022 Population Est.	1,909,575	7,273,204	2,639,100	2,361,566	1,105,764
2010 Population	1,477,671	5,920,416	2,142,508	1,716,289	782,341
Population Growth	29.2%	22.9%	23.2%	37.6%	41.3%
2000 Population	1,001,211	4,693,140	1,711,624	1,249,777	491,684
2022 Households	644,597	2,521,792	953,659	900,847	394,890
Median HH Income	\$82,306	\$74,859	\$69,112	\$91,096	\$103,798
Average HH Size	2.95	2.85	2.72	2.58	2.79
Median Home Value	\$275,403	\$255,280	\$232,241	\$380,631	\$413,956
SF Housing Units	1,159,567	4,583,641	718,922	610,683	295,883
MF Housing Units	187,951	702,728	246,543	299,965	109,661
% SF of all Units	68.0%	66.0%	69.8%	63.7%	71.6%
2022 Jobs Est.	727,673	3,256,582	1,026,701	1,077,969	459,831

Source: PCensus for Arcview 2022

Comparisons with selected national geographies

Comparison Metric	Greater West Houston	Denver, CO MSA	Nashville, TN MSA	Charlotte, NC MSA	Orange County, CA
Area, sq. miles	1,022	8,342	6,680	5,597	790
2022 Population Est.	1,909,575	3,035,587	1,985,453	2,697,040	3,189,209
2010 Population	1,477,671	2,543,482	1,621,229	2,243,960	3,010,232
Population Growth	29.2%	19.4%	22.5%	20.2%	6.0%
2000 Population	1,001,211	2,179,291	1,342,857	1,742,950	2,846,342
2022 Households	644,597	1,212,787	768,461	1,032,668	1,052,470
Median HH Income	\$82,306	\$95,551	\$77,851	\$73,183	\$103,855
Average HH Size	2.95	2.47	2.53	2.57	2.99
Median Home Value	\$275,403	\$528,780	\$345,857	\$286,065	\$841,848
SF Housing Units	1,159,567	860,686	581,232	815,322	697,769
MF Housing Units	187,951	200,692	66,374	78,060	154,880
% SF of all Units	68.0%	66.8%	70.3%	72.4%	62.6%
2022 Jobs Est.	727,673	1,541,653	1,083,845	1,234,156	1,716,316

Source: PCensus for Arcview 2022



DATA IN DETAIL

Occupations for Greater West Houston Workers

The demographics research firm of Nielsen/Claritas provides a little extra detail on occupations than the American Community Survey of the Census described previously.

While greater than one out of every four workers in the Houston MSA live in Greater West Houston, nearly one-third of the architects and engineers resides in the area. Almost 7% of Greater West Houston employed residents are architects, engineers or scientists.

	Greater West Houston		Houston MSA	
	Count	Share	Count	Share
2022 Estimated Employed Population Age 16 and Over by Occupation	957,380		3,525,616	
Management, Including Farmers and Farm Managers	37,850	4.0%	107,842	3.1%
Business and Financial Operations	16,863	1.8%	55,124	1.6%
Computer and Mathematical	31,911	3.3%	137,684	3.9%
Architecture and Engineering	63,692	6.7%	200,144	5.7%
Life, Physical, and Social Science	11,928	1.3%	45,316	1.3%
Community and Social Services	34,418	3.6%	96,797	2.8%
Legal	51,085	5.3%	266,345	7.6%
Education, Training, and Library	62,247	6.5%	218,827	6.2%
Arts, Design, Entertainment, Sports, and Media	1,226	0.1%	5,360	0.2%
Healthcare Practitioners and Technical	50,543	5.3%	187,868	5.3%
Healthcare Support	52,138	5.5%	192,022	5.5%
Protective Service	23,632	2.5%	89,379	2.5%
Food Preparation and Serving Related	27,069	2.8%	112,817	3.2%
Building and Grounds Cleaning, and Maintenance	9,094	1.0%	39,257	1.1%
Service: Personal Care and Service	10,604	1.1%	41,113	1.2%
Sales and Related Occupations	111,273	11.6%	376,093	10.7%
Office and Administrative Support	95,575	10.0%	351,576	10.0%
Farming, Fishing, and Forestry	43,040	4.5%	189,722	5.4%
Construction and Extraction	19,899	2.1%	71,281	2.0%
Installation, Maintenance, and Repair	111,267	11.6%	371,385	10.5%
Production	26,842	2.8%	85,745	2.4%
Transportation and Material Moving	65,188	6.8%	283,919	8.1%

Source: PCensus for Arcview 2022

Regional Analysis Zones

The map on this page, *Greater West Houston Regional Analysis Zones (RAZ)*, illustrates the Greater West Houston area with the Regional Analysis Zones used by Houston-Galveston Area Council in their forecasting.

GWH includes the entirety of zones:

97 100 103 106 112 115 119
98 101 104 110 113 116 143
99 102 105 111 114 118 144

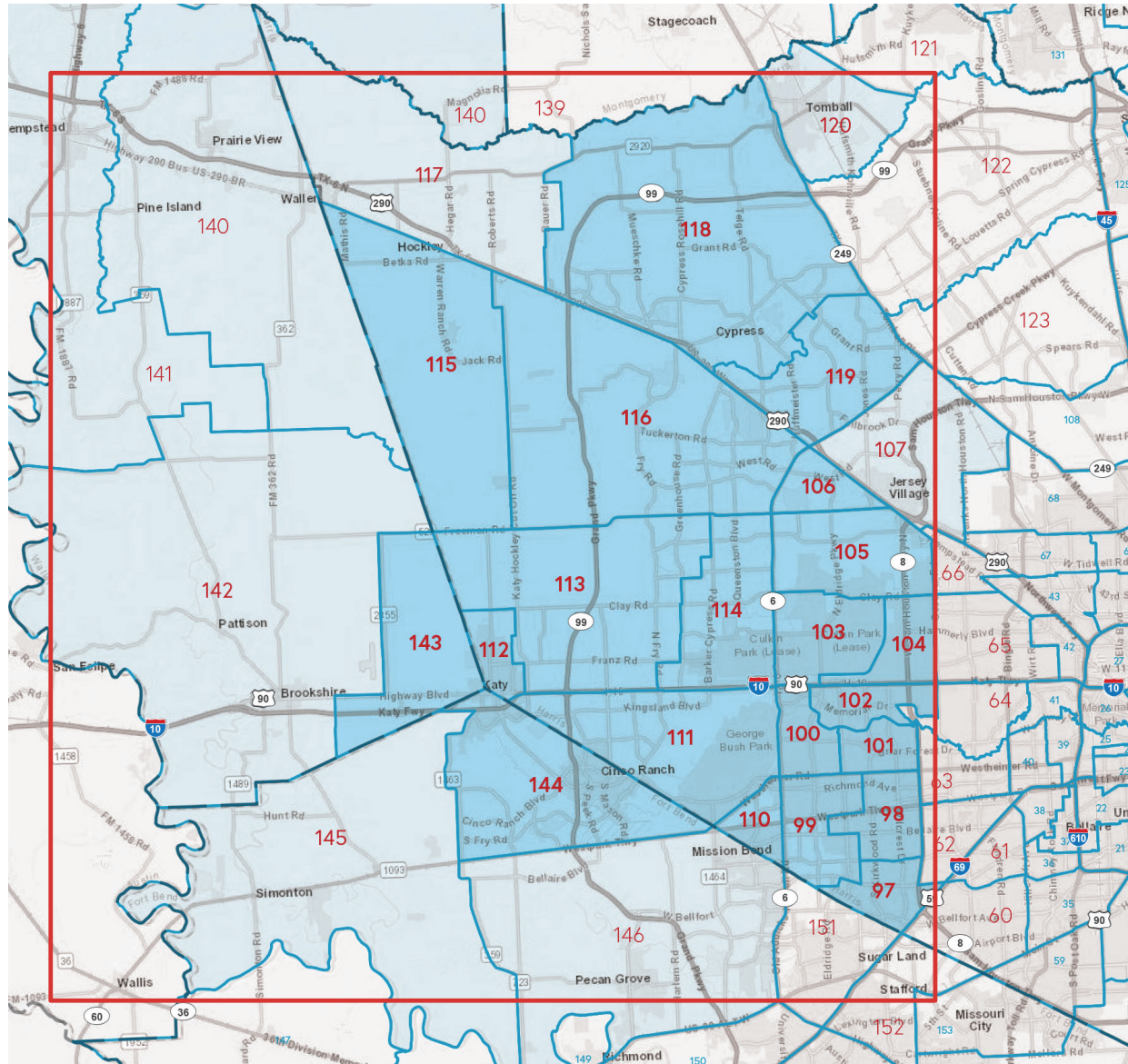
Zones mostly located with GWH:

107 120 145
117 142 146

Other zones with some portion within GWH:

60 63 66 140
61 64 122 141
62 65 123

Greater West Houston Regional Analysis Zones (RAZ)



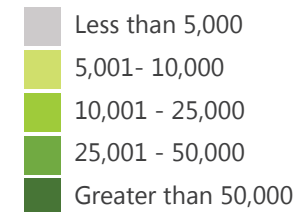
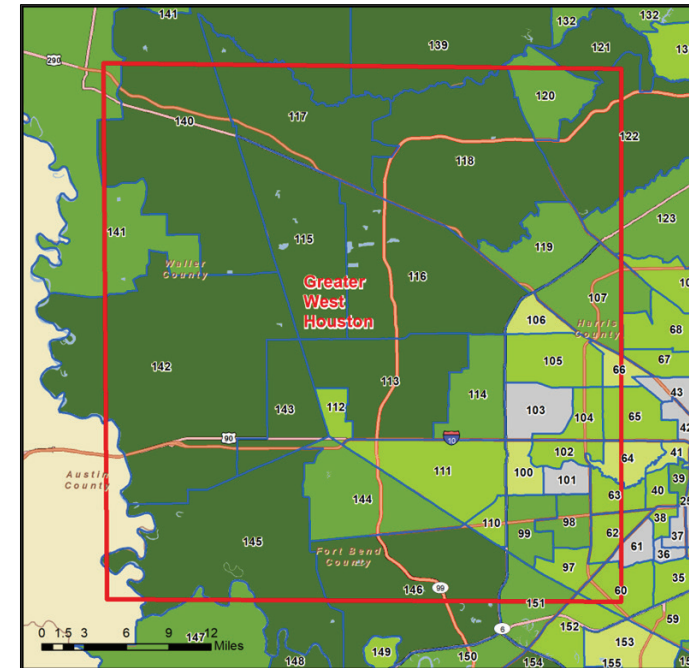
Population by RAZ

The table below presents the Regional Analysis Zones which are wholly or partially within Greater West Houston. This table totals to a larger population than previously described due to zones which are only partially within Greater West Houston. The map, below right, illustrates the magnitude of population growth in these and other Houston area zones from 2010 to 2060.

Historical and Projected Population in Regional Analysis Zones

RAZ	1990	2000	2010	2020	2030	2040	2050	2060
60	62,877	79,845	76,613	78,306	80,789	82,998	84,816	86,600
62	51,030	70,290	69,126	71,475	73,240	74,824	77,050	79,217
63	37,548	43,258	48,956	54,822	60,357	64,419	66,170	67,939
64	22,154	22,884	23,460	24,994	26,179	27,201	28,067	28,914
65	72,139	85,193	81,823	85,831	89,195	91,103	92,138	93,166
66	6,814	8,137	9,878	12,064	13,670	15,008	16,098	17,165
97	43,968	53,531	53,320	57,246	59,989	62,297	64,158	65,986
98	34,559	43,660	50,289	55,555	60,129	65,470	71,786	77,940
99	41,111	55,811	71,838	82,883	89,141	94,551	99,496	104,336
100	16,362	23,565	32,537	35,842	36,955	37,649	38,489	39,314
101	31,343	36,953	34,231	34,247	34,367	34,497	34,639	34,778
102	30,719	31,640	32,535	36,425	39,046	41,248	43,014	44,752
103	114	543	463	564	1,375	1,741	1,797	1,850
104	21,795	25,103	23,639	27,278	29,956	32,187	34,000	35,777
105	23,533	36,702	46,426	52,213	56,379	59,902	63,055	66,141
106	8,865	12,732	17,342	19,851	21,242	22,421	23,095	23,759
107	42,190	67,320	84,329	99,557	107,357	112,539	114,224	115,947
110	18,157	22,395	29,334	34,228	38,034	41,263	43,994	46,668
111	29,835	48,607	61,266	65,084	68,229	70,922	73,211	75,450
112	6,359	9,611	11,330	16,172	21,124	25,466	28,999	32,467
113	27,234	45,245	110,533	172,294	215,361	257,217	299,401	340,566
114	27,372	39,961	67,026	84,188	88,733	91,219	93,324	95,388
115	665	1,392	2,062	9,459	20,585	35,891	57,226	77,896
116	21,618	34,912	90,894	144,200	189,769	230,987	267,480	303,198
117	3,312	5,084	6,440	13,063	24,034	37,602	53,782	69,506
118	18,576	46,091	100,709	145,255	184,898	221,366	258,668	295,051
119	41,607	51,629	68,047	80,678	86,269	90,155	92,823	95,455
120	7,587	10,429	11,709	18,723	25,499	33,624	43,804	53,677
122	69,796	91,845	150,318	216,562	256,973	279,662	299,895	319,693
140	11,236	16,032	18,128	21,615	31,733	50,379	72,610	105,978
141	5,709	7,573	9,117	9,803	11,947	17,283	25,825	38,624
142	5,155	7,684	9,663	12,065	18,516	32,288	51,608	80,597
143	1,290	1,374	2,508	6,677	17,869	31,458	46,354	68,697
144	2,686	19,074	77,420	113,163	126,373	131,358	128,383	124,843
145	3,059	4,656	10,372	39,251	86,382	149,487	175,603	210,211
146	31,624	51,744	111,193	156,047	187,539	229,785	274,484	332,922
Total	817,121	1,132,660	1,704,874	2,187,680	2,579,233	2,977,467	3,339,566	3,750,468

Projected Population Growth from 2010 to 2060 by RAZ



Source: Houston-Galveston Area Council, 2022

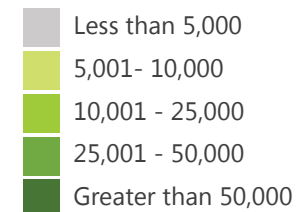
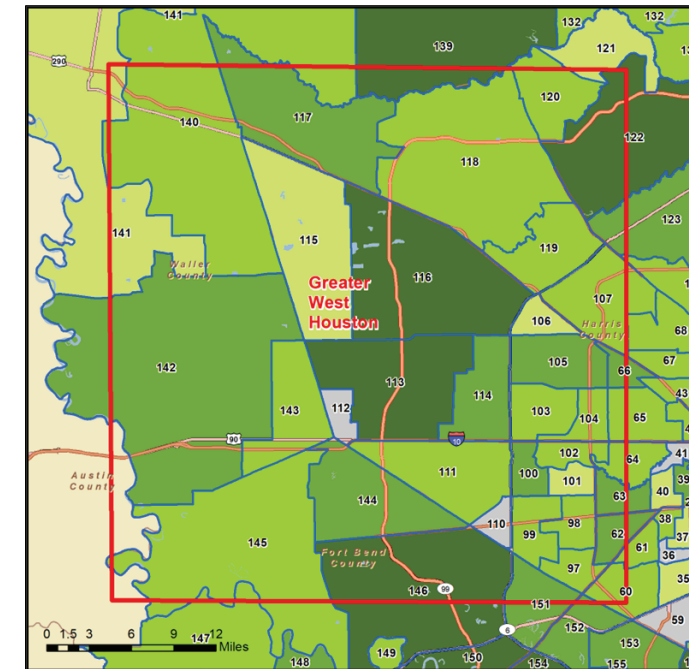
Jobs by RAZ

The table below presents the historical and projected jobs in the Regional Analysis Zones which are wholly or partially within Greater West Houston. This table totals to a larger number of jobs than previously described. This difference, as in the case of the population data presented previously, is due to zones which are only partially within Greater West Houston. The map, below right, illustrates the magnitude of job growth in these and other Houston area zones from 2010 to 2060.

Historical and Projected Jobs in Regional Analysis Zones

RAZ	1990	2000	2010	2020	2030	2040	2050	2060
60	10,970	16,157	12,609	15,412	17,943	20,321	22,777	24,967
62	29,433	32,187	33,161	36,558	40,140	47,203	54,965	61,877
63	31,034	39,113	41,598	47,346	54,680	62,186	70,154	77,257
64	12,549	14,767	16,101	19,010	23,148	27,153	31,311	35,024
65	26,716	31,206	33,999	39,296	43,806	48,018	52,359	56,232
66	15,903	27,599	26,322	31,217	36,635	41,803	47,156	51,927
97	12,637	17,139	15,344	18,140	20,529	22,763	25,064	27,118
98	16,275	22,769	24,624	27,469	30,852	34,284	37,710	40,766
99	9,702	10,929	10,420	12,237	14,497	16,837	19,119	21,160
100	9,665	15,192	23,549	41,868	50,782	55,785	58,123	60,238
101	10,966	16,968	14,693	16,399	17,369	18,233	19,117	19,903
102	29,548	21,214	23,508	26,384	29,497	32,088	33,800	35,329
103	879	557	1,433	2,905	6,681	10,458	15,484	19,954
104	15,980	27,527	26,635	30,601	35,573	39,895	43,114	45,992
105	6,603	22,725	30,459	35,436	41,666	47,649	53,292	58,324
106	1,763	7,136	10,802	12,262	13,380	14,411	15,473	16,420
107	11,316	31,415	29,721	35,246	39,933	44,316	48,834	52,860
110	5,623	4,753	3,472	4,099	4,404	4,670	4,942	5,182
111	6,501	15,291	13,848	16,308	18,593	21,188	24,197	26,882
112	4,294	3,866	3,911	4,752	5,468	5,956	6,452	6,895
113	2,065	6,248	9,218	16,060	27,547	38,773	58,980	76,927
114	6,052	17,100	21,038	31,140	35,944	42,372	48,677	54,292
115	38	236	794	2,599	4,753	6,703	8,686	10,452
116	2,226	6,849	7,945	12,631	24,641	37,082	57,121	74,920
117	171	893	1,273	13,629	22,864	25,878	28,279	30,419
118	1,836	8,867	11,234	15,753	21,124	26,011	30,971	35,387
119	13,495	27,605	16,476	20,900	23,777	26,450	29,203	31,657
120	5,668	9,165	9,610	13,384	17,301	19,975	22,286	24,353
122	10,178	21,715	24,288	45,838	67,424	76,941	77,282	77,580
140	4,238	4,729	5,120	6,385	8,717	11,803	16,056	21,909
141	1,874	2,029	2,310	2,927	3,913	5,114	6,772	9,059
142	1,227	2,729	4,585	6,493	9,937	14,449	20,996	30,031
143	274	365	1,026	2,899	6,145	10,024	15,036	21,935
144	1,071	5,672	6,491	12,867	20,777	28,087	36,030	46,465
145	323	925	2,497	4,161	7,985	12,194	17,294	24,010
146	6,359	5,763	6,445	14,543	26,765	41,538	60,520	85,504
Total	314,481	483,242	526,557	695,154	875,190	1,038,611	1,217,632	1,399,207

Projected Job Growth from 2010 to 2060 by RAZ



Source: Houston-Galveston Area Council, 2022

The North American Industry Classification System is a standard employment code system developed by the U.S. government's Office of Management and Budget, which was updated in 2017. The system starts with a two-digit code (e.g. "22" for utilities) to describe general industry sectors and provides more specific sectors by adding digits (e.g. 221310 for water supply and irrigation systems). The chart to the right provides the current number of establishments and estimated employees for key NAICS sectors.

The map displays the 77th Congressional District in Texas, which is shaded in orange. The district is bounded by a red line. Major cities within the district include San Antonio, New Braunfels, and Comal. The map shows the following counties and their associated numbers:

- Bexar County (77446, 77447, 77448, 77449, 77450, 77451, 77452, 77453, 77454, 77455, 77456, 77457, 77458, 77459, 77460, 77461, 77462, 77463, 77464, 77465, 77466, 77467, 77468, 77469, 77470, 77471, 77472, 77473, 77474, 77475, 77476, 77477, 77478, 77479, 77480, 77481, 77482, 77483, 77484, 77485, 77486, 77487, 77488, 77489, 77490, 77491, 77492, 77493, 77494, 77495, 77496, 77497, 77498, 77499)
- Comal County (77446, 77447, 77448, 77449, 77450, 77451, 77452, 77453, 77454, 77455, 77456, 77457, 77458, 77459, 77460, 77461, 77462, 77463, 77464, 77465, 77466, 77467, 77468, 77469, 77470, 77471, 77472, 77473, 77474, 77475, 77476, 77477, 77478, 77479, 77480, 77481, 77482, 77483, 77484, 77485, 77486, 77487, 77488, 77489, 77490, 77491, 77492, 77493, 77494, 77495, 77496, 77497, 77498, 77499)
- Guadalupe County (77446, 77447, 77448, 77449, 77450, 77451, 77452, 77453, 77454, 77455, 77456, 77457, 77458, 77459, 77460, 77461, 77462, 77463, 77464, 77465, 77466, 77467, 77468, 77469, 77470, 77471, 77472, 77473, 77474, 77475, 77476, 77477, 77478, 77479, 77480, 77481, 77482, 77483, 77484, 77485, 77486, 77487, 77488, 77489, 77490, 77491, 77492, 77493, 77494, 77495, 77496, 77497, 77498, 77499)
- Kerr County (77446, 77447, 77448, 77449, 77450, 77451, 77452, 77453, 77454, 77455, 77456, 77457, 77458, 77459, 77460, 77461, 77462, 77463, 77464, 77465, 77466, 77467, 77468, 77469, 77470, 77471, 77472, 77473, 77474, 77475, 77476, 77477, 77478, 77479, 77480, 77481, 77482, 77483, 77484, 77485, 77486, 77487, 77488, 77489, 77490, 77491, 77492, 77493, 77494, 77495, 77496, 77497, 77498, 77499)

NAICS	Sector Description	Estimated Employees
11	Agriculture, Forestry, Fishing and Hunting	836
21	Mining, Quarrying, and Oil and Gas Extraction	24,968
22	Utilities	2,739
23	Construction	50,048
31	Manufacturing	54,776
42	Wholesale Trade	50,290
44	Retail Trade	89,304
48	Transportation and Warehousing	18,352
51	Information	9,309
52	Finance and Insurance	23,035
53	Real Estate and Rental and Leasing	14,378
54	Professional, Scientific, and Technical Services	73,777
55	Management of Companies and Enterprises	14,246
56	Administration & Support, Waste Management and Remediation	50,045
61	Educational Services	66,357
62	Health Care and Social Assistance	93,727
71	Arts, Entertainment, and Recreation	8,132
72	Accommodation and Food Services	69,612
81	Other Services (excluding Public Administration)	19,254
99	Public Administration	3,234
	Totals	736,419

West Houston Association ★ Demographic and Economic Profile 23

"We envision a West Houston where everyone has
opportunity for great experiences to live, work, and play."



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